

expense | monthly tracking report

claimant | Grundy, Brad

position | Superintendent, CFO, Corporate Treasurer

level | Superintendent

reporting period | July 1 to August 31, 2017

date of report | October 13, 2017



**Calgary Board
of Education**

Description	Date (mm/dd/yyyy)	Details and/or Rationale	Amount (CDN\$)	Category	Expense Type
Chartered Professional Accountants of Alberta	07/13/2017	Professional Development Training - 42 hours	\$1,848.00	other disclosed	PD course or registration fee
Cell Phone	07/17/2017	Monthly Service Charge	\$56.37	other disclosed	telecom/cell phone
Cell Phone	08/17/2017	Monthly Service Charge	\$56.37	other disclosed	telecom/cell phone

Location: [Search](#) > View Cart

Chartered Professional Accountants of Alberta

1900 TD Tower
10088 - 102 Avenue
Edmonton Alberta, T5J 4R2
Canada

Invoice Address:

Brad GRUNDY

G.S.T. REG #: 10690 4287 RT0003
Member #:
Order ID #:
Date 7/13/2017 1:06 PM
Credit Card Number:
Card Holders Name: Brad R. Grundy
Authorization Number:

Description	Amount
FULL PERSONAL PASSPORT	\$1,760.00
GST	\$88.00
Total Amount Due:	\$1,848.00

Your Personal Passport #:

Welcome to the Personal Passport Program. Each passport ticket is valid for approximately one (1) hour of Professional Development training or products. The 2017 Personal Passports has 42 tickets. The Chartered Professional Accountants of Alberta has an exciting program for you in 2017/2018. If you have remaining Tickets on your passport and would like to attend a seminar that requires additional Tickets, Passport holders can purchase up to 3 additional Tickets of Professional Development training for each Passport they own. Each additional Ticket for a Personal Passport is \$41.90 + GST. We trust you will personally and professionally benefit from the seminars available to you through your Personal Passport.

Our CPD season runs from April 1, 2017 through March 31, 2018. If additional seminars are added throughout the remainder of the year, sufficient notice will be provided.

If you have any questions on the Corporate Passport or the CPD Program, please contact the Professional Development Department at pdregistration@cpaalberta.ca.

For 2017/2018 Passport Terms & Conditions please "[click here](#)"

Location: [Search](#) > View Cart

Chartered Professional Accountants of Alberta

1900 TD Tower
10088 - 102 Avenue
Edmonton Alberta, T5J 4R2
Canada

Invoice Address:
Brad GRUNDY

G.S.T. REG #: 10690 4287 RT0003

Member #:

Order ID #:

Date 7/13/2017 1:25 PM

Description	Amount
TRUE GRIT: HOW PERSISTENCE & RESILIENCE MAKES YOU STRONGER	7 tickets
LINKING EMPLOYEE ENGAGEMENT TO ORGANIZATIONAL PERFORMANCE OUTCOMES	4 tickets
PRACTICAL TIPS FOR CONTROLLERS & CFOS	7 tickets
INTEGRITY & ETHICAL DECISION MAKING	7 tickets
GST	\$0.00
Total Amount Due:	\$0.00
Total Tickets Due:	25 tickets

TRUE GRIT: HOW PERSISTENCE & RESILIENCE MAKES YOU STRONGER

You are **registered** for this offering.

Date & Time Oct 23, 2017 8:30 AM

Format Full Day

CPD Hours 7

Facility TBA CALGARY

Calgary, AB
Phone: 403-
Fax: 403-

Meeting Room TBA

Payment 7 tickets

Offering Special Notes

Facility Special Notes

LINKING EMPLOYEE ENGAGEMENT TO ORGANIZATIONAL PERFORMANCE OUTCOMES

You are **registered** for this offering.

Date & Time Nov 20, 2017 12:30 PM
Format Half-Day PM
CPD Hours 3
Facility TBA CALGARY

Calgary, AB
Phone: 403-
Fax: 403-

Meeting Room TBA
Payment 4 tickets

Offering Special Notes

Facility Special Notes

PRACTICAL TIPS FOR CONTROLLERS & CFOS

You are **registered** for this offering.

Date & Time Dec 11, 2017 8:30 AM
Format Full Day
CPD Hours 7
Facility CPA Alberta Calgary Office
800, 444 - 7 Ave Sw
Calgary, AB T2P 0X8
Phone: 403-299-1300
Fax: 403-

Meeting Room 812/813
Payment 7 tickets

Offering Special Notes

Facility Special Notes

INTEGRITY & ETHICAL DECISION MAKING

You are **registered** for this offering.

Date & Time Mar 12, 2018 8:30 AM
Format Full Day
CPD Hours 7
Facility CPA Alberta Calgary Office
800, 444 - 7 Ave Sw
Calgary, AB T2P 0X8

Phone: 403-299-1300

Fax: 403-

Meeting Room 812/813

Payment 7 tickets

Offering Special Notes

Facility Special Notes

Mobile
Bill Date: July 17, 2017
Brad Grundy
Mobile Ref.
Finance

Account #
Next Bill Date: August 17, 2017

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CURRENT CHARGES

Usage and long distance

1GB Shared Data - BlackBerry Data Usage		
@\$.00/MB	725.2958 MB	0.00
Unlimited Local Talking Unlimited Usage		
@\$.00/minute	56:00 min:sec	0.00
Free Bell Message	4 events	0.00
Text message	2 events	0.00
Roam flex Zone 1 - Text Unlimited Incoming Messages		
	78 events	0.00
Messaging Pack Unlimited Incl. Messages		
	61 events	0.00

Taxes

GST		2.68
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Total current charges

\$56.37

000043-011058

Mobile
Bill Date: August 17, 2017
Brad Grundy
Mobile Ref.
1221 8 ST SW
CALGARY, AB T2R 0L4
Finance

Account #
Next Bill Date: September 17, 2017

402of 1775

CURRENT CHARGES

Monthly charges billed to Sep 16, 2017

Corp Smartshare Unltd 55 BES Plan 36M	\$55.00	
less 14.55% Promotional Discount	-8.00	47.00
Includes: 3 Way Calling		
Call Waiting		
Alberta Government 911 fee		0.44
Call Forwarding	\$3.00	
less 100.00% Promotional Discount	-3.00	0.00
Message Centre		0.00
1GB Shared Data - BlackBerry		5.00
Roam Flex Cuba - Data		0.00
Corporate Data Flex Zone 3		0.00
Call Display		0.00
Corporate Text Flex Zone3		0.00
Roam flex USA - Data		0.00
Corporate Voice Flex Zone3		0.00
Roam flex Zone 1- Data		0.00
Roam flex Zone 1 - Text		0.00
Roam flex Zone 1- Voice		0.00
Roam flex Zone 2- Data		0.00
Roam flex Zone 2 - Text		0.00
Roam flex Zone 2- Voice		0.00
Etelesolv		1.25
Member to Member Local Calling		0.00
Messaging Pack Unlimited		0.00
Includes: Picture Messaging		
Image Messaging		
Incl. Messages		
Unlimited Incoming Messages		
Unlimited Canadian LD	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
Unlimited Local Talking		0.00
U.S. Travel -Calling \$0.20/min		0.00
Travel US Text Saver	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00

FOR YOUR INFORMATION...	
Discount Summary	
Total discounts	\$31.00
Total this month	\$31.00
Usage Summary min:sec	
Weekday	69:00
Total time used	69:00
Event Summary	
Total Events	6
Total this month	\$0.00
Packet Plan Usage Summary	
Total megabytes	725.9088
Total this month	\$0.00



000043-011025 43_215_924 6

Mobile
Bill Date: August 17, 2017
Brad Grundy
Mobile Ref.
Finance

Account #
Next Bill Date: September 17, 2017

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CURRENT CHARGES

Usage and long distance

1GB Shared Data - BlackBerry Data Usage		
@\$.00/MB	725.9088 MB	0.00
Unlimited Local Talking Unlimited Usage		
@\$.00/minute	69:00 min:sec	0.00
Roam flex Zone 1 - Text Unlimited Incoming Messages		
	3 events	0.00
Messaging Pack Unlimited Incl. Messages		
	3 events	0.00

Taxes

GST		2.68
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Total current charges

\$56.37

000045-011026