

expense | monthly tracking report

claimant | Grundy, Brad

position | Superintendent, CFO, Corporate Treasurer

level | Superintendent

reporting period | September 1 to October 31, 2017

date of report | December 15, 2017



**Calgary Board
of Education**

Description	Date (mm/dd/yyyy)	Details and/or Rationale	Amount (CDN\$)	Category	Expense Type
College of Alberta School Superintendents (CASS)	09/01/2017	2017-2018 Membership Fee	\$425.25	other disclosed	membership, due, fees
Association of School Business Officials of Alberta (ASBOA)	09/17/2017	2017-2018 Membership Fee	\$1,050.00	other disclosed	membership, due, fees
Cell Phone	09/17/2017	Monthly Service Charge	\$56.37	other disclosed	telecom/cell phone
Association of School Business Officials (ASBO) International	10/07/2017	Meritorius Budget Award Application Fee	\$1,160.00	other disclosed	BUS general
Cell Phone	10/17/2017	Monthly Service Charge	\$56.37	other disclosed	telecom/cell phone



CASS

College of Alberta School Superintendents

1200, 9925 - 109 Street
Edmonton, Alberta T5K 2J8

INVOICE

Invoice No.: 164886
Date: 08/16/2017
Ship Date:
Page: 1
Re: Order No.

Sold to:

Calgary Board of Education
1221-8 Street SW
Calgary, AB T2R 0L4

Ship to:

Calgary Board of Education
1221-8 Street SW
Calgary, AB T2R 0L4

Business No.: 10696 7052

Item No.	Unit	Quantity	Description	Tax	Unit Price	Amount
CASS Memberships 2017/2018			Regular Memberships:			
			Affiliate Members:			
			Brad Grundy	G		405.00
			G - GST 5.00% GST			1,190.00
					GST \$20.25	
					\$425.25	
College of Alberta School Superintendents GST: #10696 7052 RT						
Shipped By:		Tracking Number:		Total Amount		24,990.00
Comment:						Amount Paid
Sold By:						Amount Owing
						0.00
						24,990.00

**Association of School Business
Officials of Alberta (ASBOA)**

Invoice

Date	Invoice #
8/14/2017	300000991

Bill To
Brad Grundy Calgary Board of Education 1221 8th Street SW Calgary, AB T2R 0L4 Canada

Member Information
Brad Grundy Calgary Board of Education 1221 8th Street SW Calgary, AB T2R 0L4 Canada

PO	Terms	Due Date
	Due in 30 days	9/13/2017

Description	Amount
ASBOA Regular + ASBO International	\$1,000.00
Total	\$1,000.00
5.00% GST	\$50.00
Total	\$1,050.00
Balance Due	\$1,050.00

ASBOA GST Registration # 77448 0891 RT0001

We do not accept credit card payments at this time .Please remit your payment to:

Association of School Business Officials of Alberta
1200, 9925 - 109 Street
Edmonton, AB., T5K 2J8

2017-2018 Membership Fees

8/31/2017

Mobile
Bill Date: September 17, 2017
Brad Grundy
Mobile Ref.
1221 8 ST SW
CALGARY, AB T2R 0L4
Finance

Account #
Next Bill Date: October 17, 2017

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CURRENT CHARGES

Monthly charges billed to Oct 16, 2017

Corp Smartshare Unltd 55 BES Plan 36M	\$55.00	
less 14.55% Promotional Discount	-8.00	47.00
Includes: 3 Way Calling		
Call Waiting		
Alberta Government 911 fee		0.44
Call Forwarding	\$3.00	
less 100.00% Promotional Discount	-3.00	0.00
Message Centre		0.00
1GB Shared Data - BlackBerry		5.00
Roam Flex Cuba - Data		0.00
Corporate Data Flex Zone 3		0.00
Call Display		0.00
Corporate Text Flex Zone3		0.00
Roam flex USA - Data		0.00
Corporate Voice Flex Zone3		0.00
Roam flex Zone 1- Data		0.00
Roam flex Zone 1 - Text		0.00
Roam flex Zone 1- Voice		0.00
Roam flex Zone 2- Data		0.00
Roam flex Zone 2 - Text		0.00
Roam flex Zone 2- Voice		0.00
Etelesolv		1.25
Member to Member Local Calling		0.00
Messaging Pack Unlimited		0.00
Includes: Picture Messaging		
Image Messaging		
Incl. Messages		
Unlimited Incoming Messages		
Unlimited Canadian LD	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
Unlimited Local Talking		0.00
U.S. Travel -Calling \$0.20/min		0.00
Travel US Text Saver	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00

FOR YOUR INFORMATION...	
<u>Discount Summary</u>	
Total discounts	\$31.00
Total this month	\$31.00
<u>Usage Summary</u> min:sec	
Weekday	140:00
Weekend	27:00
Weeknight	12:00
Total time used	179:00
<u>Event Summary</u>	
Total Events	104
Total this month	\$0.00
<u>Packet Plan Usage Summary</u>	
Total megabytes	898.4454
Total this month	\$0.00



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Mobile
Bill Date: September 17, 2017
Brad Grundy
Mobile Ref.
Finance

Account #
Next Bill Date: October 17, 2017

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CURRENT CHARGES

Usage and long distance

1GB Shared Data - BlackBerry Data Usage		
@\$.00/MB	898.4454 MB	0.00
Unlimited Local Talking Unlimited Usage		
@\$.00/minute	179:00 min:sec	0.00
Free Bell Message	2 events	0.00
Text message	7 events	0.00
Corporate Text Flex Zone3 Unlimited Incoming Messages		
	56 events	0.00
Messaging Pack Unlimited Incl. Messages		
	39 events	0.00

Taxes

GST		2.68
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Total current charges

\$56.37

000042-010818

From: info@asbointl.org
Sent: October 7, 2017 5:40 AM
To: Grundy, Brad R
Subject: ASBO MBA Confirmation

Dear Calgary Board of Education,

Thank you for applying to the Association of School Business Officials International's (ASBO) Meritorious Budget Award (MBA). We have received your 2017-2018 MBA application and payment.

As soon as the review team completes its review, ASBO will notify the submitting official by email. The evaluation process is extensive, so allow 4-6 months for completion of the review.

Please retain this email for your records as your receipt of payment.

Total Payment Received: \$1,160.00

Date: 10/06/2017

Last four digits CC#,

Contact information:

- Payment questions: Rich Riley, 703.708.7094
- MBA questions: Molly Barrie, 866.982.2729 x7075 or mbarrie@asbointl.org

ASBO International is committed to helping you achieve the highest standards of school business management. Thank you again for your participation in the MBA program.

Sincerely,

Molly Barrie
Director Recognition Programs

Mobile

Bill Date: October 17, 2017

Brad Grundy

Mobile Ref.

1221 8 ST SW

CALGARY, AB T2R 0L4

Finance

Account #

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Next Bill Date: November 17, 2017

CURRENT CHARGES

Monthly charges billed to Nov 16, 2017

Corp Smartshare Unltd 55 BES Plan 36M	\$55.00	
less 14.55% Promotional Discount	-8.00	47.00
Includes: 3 Way Calling		
Call Waiting		
Alberta Government 911 fee		0.44
Call Forwarding	\$3.00	
less 100.00% Promotional Discount	-3.00	0.00
Message Centre		0.00
1GB Shared Data - BlackBerry		5.00
Roam Flex Cuba - Data		0.00
Corporate Data Flex Zone 3		0.00
Call Display		0.00
Corporate Text Flex Zone3		0.00
Roam flex USA - Data		0.00
Corporate Voice Flex Zone3		0.00
Roam flex Zone 1- Data		0.00
Roam flex Zone 1 - Text		0.00
Roam flex Zone 1- Voice		0.00
Roam flex Zone 2- Data		0.00
Roam flex Zone 2 - Text		0.00
Roam flex Zone 2- Voice		0.00
Etelesolv		1.25
Member to Member Local Calling		0.00
Messaging Pack Unlimited		0.00
Includes: Picture Messaging		
Image Messaging		
Incl. Messages		
Unlimited Incoming Messages		
Unlimited Canadian LD	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
Unlimited Local Talking		0.00
U.S. Travel -Calling \$0.20/min		0.00
Travel US Text Saver	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00

FOR YOUR INFORMATION...	
Discount Summary	
Total discounts	\$31.00
Total this month	\$31.00
Usage Summary	
	<i>min:sec</i>
Weekday	120:00
Weekend	1:00
Weeknight	1:00
Total time used	122:00
Event Summary	
Total Events	73
Total this month	\$0.00
Packet Plan Usage Summary	
Total megabytes	629.6747
Total this month	\$0.00



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Mobile
Bill Date: October 17, 2017
Brad Grundy
Mobile Ref.
Finance

Account #
Next Bill Date: November 17, 2017

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CURRENT CHARGES

Usage and long distance

1GB Shared Data - BlackBerry Data Usage		
@\$.00/MB	629.6747 MB	0.00
Unlimited Local Talking Unlimited Usage		
@\$.00/minute	122:00 min:sec	0.00
Free Bell Message	2 events	0.00
Text message	9 events	0.00
Corporate Text Flex Zone3 Unlimited Incoming Messages		
	38 events	0.00
Messaging Pack Unlimited Incl. Messages		
	24 events	0.00

Taxes

GST		2.68
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Total current charges **\$56.37**

000043-010956